

WHAT TO BRING TO YOUR FIRST APPOINTMENT

The following items will be helpful to help us evaluate your financial situation and prepare a plan that best suits your individual needs:

- ALL BILLS, NOTICES, LETTERS, LAWSUIT PAPERWORK RECEIVED FROM YOUR CREDITORS
- A RECENT COPY OF YOUR CREDIT REPORT
You may obtain a free credit report once per year from each of the major credit bureaus using the website: www.annualcreditreport.com. We will be happy to help you obtain a copy if you have not already done so. If you pull the report yourself be sure to save a copy because you may not be able to access the report again without being charged a fee.
- INCOME TAX RETURNS IF YOU ARE REQUIRED TO FILE FOR THE LAST TWO (2) TAX YEARS
- ALL PAY STUBS AND/OR PROOF OF INCOME RECEIVED WITHIN THE LAST 60 DAYS
- LIST OF ALL INCOME AND EXPENSES
Please see the Income and Expense worksheets that are available for use.
- IF RECENTLY DIVORCED, A COPY OF YOUR DIVORCE DECREE
- IF YOU PAY CHILD SUPPORT, YOUR LAST STATEMENT
- DRIVER'S LICENSE